

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization/Lobbying Firm ☐ Self Employed Individual

Williams & Jensen, PLLC.

2. Address ☐ Check if different than previously reported

Address1 1155 Twenty-First Street, N.W. Address2 Suite 300  
City Washington State DC Zip Code 20036 - Country USA

3. Principal place of business (if different than line 2)

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ - Country \_\_\_\_\_

4a. Contact Name

b. Telephone Number c. E-mail

5. Senate ID#

Elizabeth Chapman

☐ International Number

(202) 659-8201

erchapman@wms-jen.com

41454-3615

7. Client Name ☐ Self ☐ Check if client is a state or local government or instrumentality

6. House ID#

NATIONAL ASSN. OF STATE TREASURERS (COLLEGE SAVINGS PLAN NETWORK)

307710239

TYPE OF REPORT 8. Year 2009 Q1 (1/1 - 3/31) ☒ Q2 (4/1 - 6/30) ☐ Q3 (7/1-9/30) ☐ Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date \_\_\_\_\_ 11. No Lobbying Issue Activity ☐

### INCOME OR EXPENSES - YOU MUST complete either Line 12 or Line 13

#### 12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than \$5,000 ☐

\$5,000 or more ☒ \$ \$ 50,000.00

Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than \$5,000 ☐

\$5,000 or more ☐ \$ \_\_\_\_\_

14. REPORTING Check box to indicate expense accounting method. See instructions for description of options.

☐ Method A. Reporting amounts using LDA definitions only

☐ Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically Date 04/20/2009

Printed Name and Title Susan Hirschmann

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

TAX

TAXATION/INTERNAL REVENUE CODE

(one per page)

16. Specific lobbying issues

H.R. 1351, Section 529 plan; savings bond-unclaimed property issues; H.R. 1, S. 350, Section 529 issues.  
S. 827, Unclaimed Savings Bond Act.  
H.R. 1351, Savings Enhancement for Education and College Act

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE,

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Susan	Hirschmann		COS, Rep.Van Hilleary & Majority Whip	<input type="checkbox"/>
Christopher	Hatcher		Staff Asst.; Special Asst.; & Leg. Manger, Treasury.	<input type="checkbox"/>
Christopher	Hatcher continued		LD, Rep. Scott McInnis	<input type="checkbox"/>
Joel	Oswald		Prof.Staff,, Senate Banking Comte; LA,Sen.Enzi.	<input type="checkbox"/>
Bert	Carp			<input type="checkbox"/>
J. Steven	Hart			<input type="checkbox"/>
Jenny	DiJames		LA and LD, Rep. Bud Cramer	<input type="checkbox"/>
Joyce	Rogers		Rep. Steny Hoyer & Rep. Corrine Brown	<input type="checkbox"/>
Melinda	Maxfield			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title Susan Hirschmann

ADDENDUM for General Lobbying Issue

TAX - TAXATION/INTERNAL REVENUE CODE

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Karina	Lynch		Staff, Senate Special Committee on Aging	<input type="checkbox"/>
Karina	Lynch continued		Staff, Senate Committee on Government Affairs	<input type="checkbox"/>
Robert	Martinez			<input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>